

ACCRETECH Europe Basic Surface Training

Prepared for:Basic Surface Training (only for internal use)Prepared by:Jürgen Horst
ACCRETECH



Agenda Surface Webinar







Agenda Surface Webinar Part I



	Surface Metrology	Part I	20.May 2020
1	Surface Metrology		
2	Roughness		
3	Filter		
4	Measurement Procedure		

Surface Metrology

- **5** Surface Texture Parameters
- 6 3D Surface
- 7 Non-contact Surface



Surface metrology all around Macro surface















Our Focus Micro Surface - Industrial production



Full automation Crankshaft measurement



Surfcom C5

High precision measurements example ball screw and gauges



Surfcom Nex Line and Surfcom Crest



Example Housing and Motor blocks







Optical Surface Optscope Interferometer Laser detector

Semiconductor, Wafer, Electro parts





Surface texture of mechanical components has been checked over 80 years in order to improve performances of manufactured products.

The roughness testers recorded surface heights using a stylus tip in contact with the surface and a traverse unit.

The measured profile was drawn on a carbon paper and a value of roughness was given on a galvanometer.

The first ACCRETECH roughness testers with LVDT type was installed 1957.



For a long time, only one parameter was known and used, under the name Ra (Roughness average) or CLA (Center Line Average) or even AA (Arithmetic Average).

Then came RMS or Rq, Rz and Rmax, and later many more parameters.



Today, profile parameters and areal parameters are defined in a handful of international standards that sometimes have local variations due to national or sectorial standards.

Profile parameters are separated into three groups depending on the type of profile from which they are calculated:

P - R - and W - Parameters are calculated on the Primary Profile





ACCRETECH Surfcom Nex Serie

Surface testing methods





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What is roughness ?





Why we are measuring roughness?



- Characterization of surface properties

- Quality control
- Measurement of abrasion
- Improve quality
- Optimize production cost

Standard Surfaces measuring systems







The simple structure of the linear motor unit with a noncontact



Tactile Roughness Detector LVDT Sensor









Range measuring Z +/1000µm High resolution of 0,3nm Depend on measuring range



Linear Variable Differential Transformer

Tactile Roughness Detector Dual Sensor – Laser Interferometer





Profile method



Surface profile:

profile which arises by cutting through the real surface in a defined plane [DIN EN ISO 4287: 1998]

2-dimensional view of the surface

stylus tip consists of a conical diamond

tip Radius:

2 µm / 5 µm or bigger 60 - 90 degree



Overview proportions





the " μm " in comparison



Definition:

line of the tip-center, which is scanning the surface finish in the cutting plane



Filter effect of the tip





Stylus reference





One Skid Stylus System



Reference Stylus System (measuring reference must be aligned to surface finish)



Handysurf



Surfcom Touch



Surfcom Nex

Surfcom Crest

Additional Roughness Systems









ACCRETECH Europe GmbH, Jürgen Horst











Roughness in production





ACCRETECH Europe GmbH, Jürgen Horst

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Basic Surface Metrology







ERROR OF FORM

Long period or non-cyclic Deviations (errors in ways or spindles, uneven wear)

WAVINESS

More widely spaced irregularities (vibration & chatter)

ROUGHNESS

- Closely spaced irregularities (cutting tool marks, grit of grinding wheel)

Filter DIN EN ISO 4287: 1998





Filter DIN EN ISO 4287: 1998



λ s – profile filter:

Filter which defines the boarder between roughness and rates of even shorter wavelengths (on the surface finish)

λ c – profile filter:

Filter which defines the boarder between roughness and waviness

λ f – profile filter:

Filter which defines the boarder between waviness and rates of even longer wavelengths (on the surface finish)



Filtration is required for several purposes in the process of surface texture analysis.



Filter history



• The first filters were implemented as physical high-pass filters using resistors



Analog RC2 filter (left) and Talysurf 10 with cut-off selection (right)

• The first profile analysis programs implemented the RC filter using an algorithm in order to provide the same amount of filtering as the analog filter.



A close look at the phase shift (1) effect on a groove. The mean line is "late" compared to the primary profile.

The effect on the roughness profile is overshoots around the groove (2) and minimized groove depth (3).

• At the beginning of the 1990's, a phase-correct version of the RC2 filter was created in an attempt to fix this problem. It was called RC2-PC.

Filter history



Gaussian filters

The Gaussian filter was introduced, for profiles, in the [ISO 11562] standard in 1996. The standard defines a transfer function for the low-pass filter that produces the waviness (mean line) profile. Subtracting this mean line from the primary profile gives the roughness profile.

Transmission



Gaussian filters have been successfully used for various applications in industry and research for 20 years. However, this filter does not behave very well around outliers, steps and in the presence of form. This is why robust filters have been developed.

Filter history



Robust Gaussian filters

A robust filter has its mean line (plane) correctly following the general trend of the profile (surface), without being disturbed by outliers.



The Gaussian filter (left) is disturbed by local discontinuities while Robust Gaussian filter (right) is not.

Robust Spline filters

The Robust Spline filter is defined in [ISO 16610-32] for profiles and [ISO 16610-62] for surfaces. This robust filter is theoretically better than the Robust Gaussian filter, the results are very close in both cases and as the Robust Gaussian filter is much simpler to implement, it is preferred in most cases.

Filter effect of Cut-Off selection





Agenda Surface Webinar Part I





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Measuring Procedure for Stylus-type Surface Roughness Instruments ISO 4288:1996



STEP1 Position the measurement target.

Remove any oil or dust on the measurement target's surface.

If the measurement direction is not indicated, position the target so that the measurement direction will give the maximum parameters in the height direction (Ra, Rz).



STEP2 Visually inspect the surface of the target.

Judge whether the surface texture of the target (creases, roughness profile) is periodic or non-periodic.



Periodic profile



Non-Periodic profile

Measuring Procedure for Stylus-type Surface Roughness Instruments ISO 4288:1996



STEP3-1 When the sampling length is represented pictorially

When the sampling length is indicated on the figure or in the requirements of the product's technical information, set the cutoff value, λc , to the indicated sampling length.

STEP3-2 When the roughness profile is periodic

STEP3-3 When the roughness profile is not periodic



Sampling length and Evaluation length





The sampling length is usually defined as the cut-off length (λc) of the filter used to separate roughness and waviness.

For example, using a cut-off length of 0.8 mm and 5 sampling lengths, parameters will be estimated on each segments (Ra1, Ra2, ., Ra5) and the parameter value will be given as the mean of these estimated values.

Thank you for your attention !!!



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Our corporate brand "ACCRETECH" was created from the words "accrete," which means grow together, and "technology." The brand thus expresses in a single word our corporate philosophy: growing together with partners and customers by collaborating technology, knowledge and information from internal and external sources to create the world's No. 1 products.

Future Defined. ACCRETECH.

Agenda Surface Webinar Part II



	Surface Metrology Part I
1	Surface Metrology
2	Roughness
3	Filter
4	Measurement Procedure

	Surface Metrology	Part II	04.June 2020
5	Surface Texture Paramet	ters	
6	3D Surface		
7	Non-contact Surface		

Agenda Surface Webinar Part I





Surface Metrology Part II 04.June 2020 Surface Texture Parameters 3D Surface Non contact Surface

Surface Texture Parameters DIN EN ISO 4287





Motifs parameters - Profile method ISO 12085

This standard is the international version of a French standard established by CNOMO, a consortium involving PSA Peugeot Citroen and Renault, during the 80s and 90s. The method is commonly called the French motifs method or R&W parameters.

Today, these parameters are less used but the conclusions regarding the relationship between function and specification remain important and can be used with other parameters.



Roughness parameters

R, mean depth of roughness motifs AR, mean spacing of roughness motifs Rx, maximum depth of roughness motifs



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Waviness parameters

W, mean depth of waviness motifs AW, mean spacing of waviness motifs Wx, maximum depth of waviness motifs Wte, Amplitude of the upper envelope

Motifs are defined on a profile as a peak-valley-peak trio and are detected by a special segmentation method



ASME B46.1 and JIS `94

This standard today is more in line with ISO standards than the previous versions, except for some differences. The main difference is about sampling length and averaged parameters. In ASME and JIS, all profile parameters are defined and calculated on the evaluation length.

VDA 2006

This standard from the German automotive industry collects parameters defined in ISO 4287 and ISO 13565 and introduces several rules that differ from ISO.

The main difference concerns the use of microroughness filter λ s that is prohibited here.

It also reintroduces the parameter Rmax that was once part of ISO 4287 and is a good complement to Rz.

Other standards



VDA 2007

This standard defines special parameters for the evaluation of periodic surfaces, especially in the field of mating surfaces. It is usually referred to as Dominant waviness. It defines three parameters calculated after a special zero bandpass filter:



WDSm, horizontal waviness

WDc, mean height of waviness profile elements WDt, total waviness profile height



Einhei

Daimler MBN 31 007-7

This internal standard provides methods and parameters to analyze leadreduced dynamic sealing surfaces. It is referred to as Lead or Twist analysis.

Parameter

Gängigkeit

Dralltiefe

The following parameters are calculated:

DG, number of threads Dt, lead depth DP, period length DF, theoretical supply cross section DFu, DF per turn DLu, contact length Dy, lead angle DSy, offset lead angle





Wert Einheit Paramete



Daimler MBN 31 007-12

Wst, maximum absolute height difference of the waviness profile



Roughness parameter used by industry





Number of companies using R parameters described in ISO 4287.1997. From CIRP survey of 284 companies in 18 countries.



The most commonly used parameter to monitor a production process Default parameter on a drawing if not otherwise specified



Ra: Roughness average R_a is the arithmetic average of the absolute values of the roughness profile ordinates.

 $R_{a} = \frac{1}{I}\int_{0}^{I} |Z(x)| dx$



Rz is more sensitive than Ra to changes in surface finish as maximum profile heights and not averages are being examined.



Rz: Mean roughness depth R_z is the arithmetic mean value of the single roughness depths R_{zi} of consecutive sampling lengths: $R_z = \frac{1}{n} (R_{z1} + R_{z2} + ... + R_{zn})$ **Rmax :** Maximum roughness depth R_{max} is the largest single roughness depth within the evaluation length.

Statement of Ra





 $Ra = 2 \mu m$



 $Ra = 2 \mu m$

Ra

is used to monitor production processes where gradual changes in surface finish due to wear can occur

Ra

is an average, defects in the surface do not greatly influence the results, therefore it is not useful in detecting defects

Ra

does not differentiate between peaks and valleys

Statement of Surface parameters and Bearing Area Curve (BAC)





Ra – parameter according to ISO 4287





Ra – arithmetical mean deviation of the assessed profile

Ra is the arithmetic mean roughness value from the amounts of all profile values.

Ra does not differentiate between peaks and valleys and has therefore a relatively weak information character

Rz, Rz1max, Rt – parameters according to ISO 4287





Rz/Rz1max – maximum height of profile:

Average value of the five Rz values/greatest Rz value from the five sampling lengths lr. Rz1max: ISO 4287:1997

Rt – total height of profile:

Rt is the distance between the highest peak and the deepest valley of the profile of the total evaluation length ln.

RSm – parameter according to ISO 4287





RSm – mean width of the profile elements

RSm is the arithmetic mean value of the width of the roughness profile elements within the sampling length and requires the definition of height discriminations (c1, c2) matching the function of the surface. If not specified otherwise, the sum of the height discriminations should add up to 10 % of Rz.

RPc – parameter according to EN 10049/ISO 4287





RPc – standardized number of peaks

RPc corresponds to the number of local peaks, which successively exceed an upper section line c1 and a lower section line c2.

High spot count HSC is the number of roughness profile peaks per cm exceeding the specified upper profile section level c1.

Rmr(c) – parameter according to ISO 4287





Rmr(c) – material ratio of the profile

Rmr indicates what ratio the totaled length in the material has assumed relative to the evaluation length (in %). The comparison is made in the specified section height c and the total evaluation length In. The material ratio curve indicates the material ratio as a function of the section height.

Rk, Rpk, Rvk, Mr1, Mr2 – parameters according to ISO 13565-2





Parameters of the material ratio curve

Rk – core roughness depth: Depth of the roughness core profile.

Rpk – reduced peak height: Mean height of the peaks protruding from the roughness profile. Rpk* – highest profile peak height (not included in ISO 13565-2)

Rvk – reduced valley depth: The mean depth of the valleys reaching into the material from the core.

Rvk* – deepest profile valley depth (not included in ISO 13565-2)

Mr1, Mr2 – material ratio: Smallest (Mr1) and greatest (Mr2) material ratio (in %) at the limits of the roughness core area.









Profile depth Pt (total height of P-profile) is the sum of the largest profile peak height and the largest profile valley depth of the P-profile within the evaluation length In

P-profile (primary profile) is computed from the traced profile by excluding the nominal form by using the method of best fit least squares of the type indicated in the drawing

Wt waviness height EN ISO 4287, ASME B46.1





Waviness height Wt (total height of W-profile) is the sum of the largest profile peak height and the largest profile valley depth of the W-profile within the evaluation length In.

W-profile (waviness profile) is the mean line generated from the P-profile by the lc profile filter. The long wave profile components which belong to the form are excluded.

Poster (English) available from Marketing ACCRETECH Munich





Agenda Surface Webinar Part I





Surface MetrologyPart II04.June 2020

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3D parameters ISO 25178



The first manufacturers of areal surface texture measurement instruments initially proposed characterization methods that were mainly based upon a simple extrapolation of 2D methods.

In the absence of official documentation, the manufacturers made up solutions that were more or less felicitous, with surface parameters sometimes calculated as the simple mean of profile parameters evaluated for each line on the surface, or for radial profiles extracted from a circle with its origin at the center of the image.



3D parameters ISO 25178



The naming rules for the parameters were also derived from the 2D parameters (sRa, sWa...) and were calculated using proprietary algorithms leading to different values on different instruments.

The first important work on 3D surface texture was carried out by a European program, from Birmingham university.

End of 2005, the ISO secretary allocated the number ISO 25178 to this areal surface standard

ISO 25178 support contact and non-contact stylus method

ISO 25178			
Height Parameters			
Sq	22.263	μm	Root mean square height
Ssk	0.0098607		Skewness
Sku	1.6195		Kurtosis
Sp	37.759	μm	Maximum peak height
Sv	40.338	μm	Maximum pit height
Sz	78.097	μm	Maximum height
Sa	19.863	μm	Arithmetic mean height



	 Sa (arithmetical mean height)
	• <u>Sz (Maximum height)</u>
	• <u>Sq (Root mean square height)</u>
Height	• <u>Ssk (Skewness)</u>
	+ <u>Sku (Kurtosis)</u>
	• <u>Sp (Maximum peak height)</u>
	• <u>Sv (Maximum pit height)</u>
Enotial	<u>Sal (Auto-correlation length) / Str (Texture aspect ratio)</u>
Spatia	* <u>Std* (Texture direction)</u>
Underid	• <u>Sdq (Root mean square gradient)</u>
пурпа	<u>Sdr (Developed interfacial area ratio)</u>



	• Smr(c) Areal material (bearing area) ratio
	<u>Smc(mr) Inverse areal material ratio</u>
	<u>Sk (Core roughness depth)</u>
Functional	 <u>Spk (Reduced peak height)</u>
Functional	Svk (reduced dale height (reduced valley depth))
	 <u>Smr (Peak material portion)</u>
	 <u>Smr2 (Valley material portion)</u>
	 <u>Sxp (Peak extreme height)</u>
	• <u>Vvv (Dale void volume)</u>
	+ <u>Vvc (Core void volume)</u>
Functional volume	• <u>Vmp (Peak material volume)</u>
	• <u>Vmc (Core material volume)</u>
	<u>Spd (Density of peaks)</u>
Feature	<u>Spc (Arithmetic mean peak curvature)</u>
	• S10z / S5p / S5v / Sda(c) / Sha(c) / Sdv(c) / Shv(c)

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Agenda Surface Webinar Part I





Surface MetrologyPart II04.June 2020Surface Texture Parameters3D SurfaceNon-contact Surface

Non-Contact Roughness



Confocal system

Non Contact Point Sensor

The pickup provides surface texture measuring of plastic, film, paper and other soft objects in 2D – and 3D measurements (scanning Lines in combination with Y-table).



Non-Contact Roughness

White light interferometer

Non-contact, high resolution, and wide range.

Non-contact 3D evaluation of workpieces in the whole surface with reduced time for highest resolution and accuracy and all different kind of materials.

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Plus and minus optical surface measurements

Advantage optical surface measurements

- + possible to measure soft materials
- + possible to measure in small positions
- + easier to find defects
- + measurement oft critical surface
- + highest resolution
- + no damage the surface during measurement
- + faster area surface measurement
- + more data information's







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Plus and minus optical surface measurements

Disadvantage optical surface measurements

- workpiece distance

. . . .

- difficult in small holes or inside measurements
- Higher purchasing costs
- depends of the sensor technology
 - difficult to measure different material based on necessary light reflection
- Difficult to measure sharp edge



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